

New Patient Assessment

Name: _____ Date: _____

Date of Birth: _____ Height (ft & in): _____ Weight (lbs.): _____

Primary Insurance: _____ ID #: _____

Secondary Insurance: _____ ID #: _____

How did you hear about us? (check all that apply)

Referral Physician: _____

Denver Center for Bariatric Surgery website

Friend/Family/Previous patient

Google/Web search

Healthgrades

Other healthcare facility: _____

Instagram

Facebook

Twitter

YouTube

Other Source: _____

Please list the names of your current medical providers:

Primary Care Provider Name: _____

Address: _____

Phone: _____

Other Provider: _____

Phone: _____ **Specialty:** _____

Other Provider: _____

Phone: _____ **Specialty:** _____

Pharmacy Name: _____ **Phone:** _____

Address: _____

Medical History

Please list your prescribed, over-the-counter, or herbal medicines, including doses and number of times per day taken:

#	Name	Strength	Take	Frequency	Start Date	End Date
1.						
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						

Please list any current medical conditions and date of diagnosis (if known)

#	Condition	Date of diagnosis
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Please list any allergies and your reactions:

#	Agent/Substance	Reaction
1.		
2.		
3.		
4.		
5.		

Patient Name: _____ DOB: _____

Please check the answer that applies to you:

IMPORTANT: Do you accept blood products in case of emergency? Yes No

Have you had a flu vaccine in the last year? Yes No Date _____

If over 65, have you had a pneumonia vaccine in the last year? Yes No

If over 65, have you had any falls in the last year? Yes No Date _____

Have you had COVID-19 in the past? Yes No Date _____

Have you had a COVID-19 vaccine in the last year? Yes No

If yes: Vaccine name _____
Date 1st dose _____
Date 2nd dose _____
Date booster _____

Please write what you feel the doctor and bariatric team needs to know about you (not required):

Patient Name: _____ DOB: _____

Please list any previous surgeries and dates.

#	Date (Mo/Yr)	Surgery
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

Please list any previous hospitalizations and dates.

#	Date (Mo/Yr)	Reason
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

Patient Name: _____ DOB: _____

Please check only if any of your blood relatives have a history of any of the following:

Family Members	Alive/ Deceased	Obesity	Diabetes	High Blood Pressure	Bleeding Tendency	Blood Clots	Cancer	Heart Attack	Stroke	Reaction to Anesthesia
Mother										
Father										
Sister(s)										
Brother(s)										
Daughter(s)										
Sons(s)										
Maternal Grandmother										
Maternal Grandfather										
Paternal Grandmother										
Paternal Grandfather										

Other significant family history:

Patient Name: _____ DOB: _____

Social History

Please check the answer that applies to you.

Do you drink alcohol? Yes _____ No _____

How often/How much? _____

Do you have a history of alcoholism? Yes _____ No _____

Do you smoke? Yes _____ No _____

If you smoked previously, when did you quit: _____

Do you vape? Yes _____ No _____

Do you chew? Yes _____ No _____

Do you use marijuana/edibles? Yes _____ No _____

Have you ever had recreational drug abuse? Yes _____ No _____

Drug(s) _____

Are you: Single _____ Married _____ Partnered _____ Living with a significant other _____

What is your occupation? _____

Patient Name: _____ DOB: _____

Review of Systems

Please check if **you** have experienced any of the following:

C/V: High blood pressure	_____	Heart disease/Heart attack history	_____
CHF	_____	Chest Pain	_____
Chest pain with activity	_____	Irregular heart beat/murmur	_____
Stroke	_____	TIA	_____
High cholesterol	_____	High triglycerides	_____
Blood clots in legs	_____	Blood clots in lungs	_____

Resp: Sleep apnea	_____	CPAP _____ Settings _____	
Home oxygen use	_____	=> During day _____ At night _____	
Snoring	_____	Shortness of breath	_____
Asthma	_____	COPD/Emphysema	_____
Difficulty breathing w/exertion	_____		

GI: Heartburn/Reflux	_____	Stomach ulcers	_____
Problem eating/swallowing	_____	Abdominal pain	_____
Inflammatory bowel Disease	_____	Irritable bowel disease	_____
Rectal bleeding/Blood in stool	_____	Pain with fatty foods	_____
Gallstones	_____	Hiatal hernia	_____
Gallbladder surgery	_____	Liver or pancreas problems	_____
Diarrhea	_____	Constipation	_____
Upper Endoscopy/scope (when)	_____	Colonoscopy /Lower scope (when)	_____

Endo: Diabetes I/ II (circle one)	_____	Pre-diabetes	_____
Low thyroid	_____	Hirsutism (Increased hair)	_____
# of pregnancies	_____	# of children	_____
Oral contraceptives used	_____	Irregular periods	_____
Hot flashes	_____	Sexual dysfunction	_____
Polycystic ovarian syndrome (PCOS)	_____	Other _____	_____

Musc: Joint pain	_____	Where? _____	
Arthritis	_____	Where? _____	
Leg swelling	_____	Varicose veins	_____
Leg ulcers	_____	Peripheral vascular disease	_____

Patient Name: _____ DOB: _____

GU:	Urinary stress incontinence	_____	Losing urine	_____
	Kidney stones	_____	Prostate problems	_____
	Blood in urine	_____	Pain with urination	_____
	Erectile dysfunction	_____	Urination frequency	_____
Heme:	Anemia (low blood count)	_____	Bruising	_____
	Blood clots	_____	Bleeding or Clotting problems	_____
	Embolism to lungs	_____	Low iron levels	_____
	History of transfusions	_____		
Com:	HIV/AIDS	_____	Hepatitis	A B C
	TB	_____		
Neur:	Seizures/Convulsions	_____	Neuropathy/Numbness	_____
	Migraines	_____	Headaches	_____
	Fatigue	_____	Confusion	_____
	Dizziness	_____	Difficulty walking	_____
	Weakness	_____		
CA:	Any type of cancer	_____	Where? _____	
	Last mammogram (women)	_____		
Psy:	Depression	_____	Anxiety/Panic	_____
	Bipolar	_____	Thought	_____
	Other mood disorders	_____	Memory changer	_____
	Low motivation	_____	Suicidal thoughts	_____
	Stress	_____	Sexual abuse (optional)	_____
	Eating disorder	_____	Other psychiatric problems	_____
	Required hospitalization	_____	On psychiatric medicines	_____

If seeing a Psychiatric Professional, please list name and contact information:

Name: _____

Phone: _____

Patient Name: _____ DOB: _____

Weight History
(for Bariatric Consult only)

When your weight first became a problem to you:

- Always
- In high school
- As young adult
- After children
- Later in life

Maximum weight you have ever been: _____

Please **check** all weight loss plans you've attempted:

Fen-Phen	Phentermine	Redux	Xenical
Qsymia	Contrave	Saxenda	Meridia

Other prescription: _____

Please **check** all physician monitored diet you have attempted:

MediFast	Metabolife	Herbalife	Slim4Life
Jenny Craig	LA weight loss	Sugar Busters	Overeaters
Zone	Hypnosis	Acupuncture	anonymous
South Beach	Richard Simmons	Body of Life	Hydroxycut
Psychotherapy	Biggest loser	Calorie counting	Intermittent
Ephedra	Ornish diet	Keto diet	Fasting
Grapefruit diet	Fasting	Weight Watchers	Keto
Diet Centers	Nutrisystem	Atkins	Noom

Other exercise programs attempted: _____

Exercise Program

Gym Membership(s)	Pilates
Walking	CrossFit
Jogging/Running	Trainer
Yoga	SpinBiking
Weight Lifting	Peloton

Other exercise programs attempted: _____

Patient Name: _____ DOB: _____

*This Form to be used in Conjunction with Form entitled "Consent for Use and Disclosure of Image, Voice and/or Written Testimonials".

Facility: _____

Patient Identification

Printed Name: _____ Date of Birth: _____

Address: _____

Last Four Digits SSN (optional): _____ Telephone: _____

Information To Be Released – Covering the Periods of Health Care

From (date) _____ to (date) _____

Type of information to be released: Video images, photographic images, conversations, sounds, audiotapes, verbal and/or written testimonials and statements, including biographical information, of the individual identified above.

Purpose of Request

To videotape, photograph and record audio of patients for the facility's marketing purposes, including but not limited to production of recordings, brochures, advertisements, videos and similar image and sound capture for purposes of publication and/or distribution via all types of media.

Payments to Facility

This marketing activity involves direct or indirect compensation/payment from a third party to the facility for this use of protected health information.

Check One: Yes No _____ Initials

Persons Authorized to Receive Information

I agree that the publication and distribution of the protected health information described herein may and likely will include distribution of such information to the general public via various methods, including all types of media outlets (e.g., TV, radio, newspaper, Internet) for the facility's marketing purposes. I also understand that the facility may hire third parties to capture the image and/or voice of the individual identified above, and that my information will be used and disclosed by these third parties as instructed by the facility.

Drug and/or Alcohol Abuse, and/or Psychiatric, and/or HIV/AIDS Records Release

I understand that if any videotape, photograph or audiotape references drug and/or alcohol abuse, psychiatric care, sexually transmitted disease, Hepatitis B or C testing, and/or other sensitive information, I agree to its release.

Check One: Yes No _____ Initials

Expiration & Right to Revoke Authorization

Except to the extent that action has already been taken in reliance on this authorization, at any time I can revoke this authorization by submitting a notice in writing to the Facility Privacy Official at: _____

Unless revoked, this authorization will expire on the following date or event: _____

In the event that facility has relied on this authorization to create marketing and/or other promotional materials featuring my likeness (e.g., photographs or video), audiotapes of my voice, my name, my testimonial or recommendation and/or other information released pursuant to this authorization, I understand and agree that facility shall retain the right to use my likeness, voice, name, testimonial and/or other information until such time as all such marketing and/or promotional materials then in existence at the time of any revocation of this authorization are distributed, disseminated or expire. Any revocation of this authorization will become effective only after all marketing and/or promotional materials are distributed, disseminated or expire.

Re-disclosure

I understand the information disclosed by this authorization may be subject to re-disclosure by anyone receiving it, and the information disclosed will no longer be protected by the Health Insurance Portability and Accountability Act of 1996. The facility, its employees, officers and physicians are hereby released from any legal responsibility or liability for disclosure of the above information to the extent indicated and authorized herein.

Signature of Patient or Personal Representative Who May Request Disclosure

I understand that facility may not condition treatment, payment, enrollment, or eligibility for benefits for the individual identified above on whether I sign this authorization form. I may inspect or copy the protected health information to be used or disclosed. **I authorize the facility to use and disclose the protected health information specified above for the purposes set forth above.**

Signature: _____ Print Name: _____ Date: _____ Time: _____

Authority to Sign if not patient (e.g., parent, guardian): _____

Identity of Requestor Verified via: Photo ID Matching Signature Other, specify: _____

Verified by Facility Employee (Signature): _____ Date: _____ Time: _____



Authorization for Use and Disclosure of Protected Health Information for Marketing and/or Promotional Purposes

Patient Information/Label

*This Form to be used in conjunction with the Form entitled "Authorization for Use and Disclosure of Protected Health Information For Marketing and/or Promotional Purposes".

For good and valuable consideration, receipt of which is hereby acknowledged, I authorize HCA-HealthONE LLC and its affiliates (collectively, "HealthONE") and its respective parents, affiliates, subsidiaries, licensees, successors, and assigns to videotape and/or photograph me and record my voice, conversations, and sounds, including the right to publish any verbal or written statements, testimonials or biographical information I may provide regarding HealthONE and its services, employees or staff, and including photographing, taping, and/or recording my medical condition(s) or treatment(s) (collectively, the "Materials"). I understand that for purposes of this consent, the terms "image," "voice" and "photograph" encompass still photographs, digital images, audiotapes and any other method to reproduce or edit my likeness, image or voice, now known or hereafter developed.

HealthONE shall be the owner of the results and proceeds of such taping, photography, and recording with the right, throughout the world, an unlimited number of times in perpetuity, to copyright, to use, to publish, and to license others to use in any manner, including on the Internet, all or any portion thereof or of a reproduction thereof, free of any payment, royalty, or other compensation of any kind to me. I expressly understand and agree that the Materials and all results and proceeds derived therefrom, shall be the sole and absolute property of HealthONE for any and all purposes whatsoever in perpetuity, free and clear of all claims whatsoever by me and/or on my behalf. I further represent that any statements made by me during my appearance or in the Materials are true to the best of my knowledge and that neither they nor my appearance will violate or infringe upon the rights of any third party. I hereby represent and warrant that I have not given any other person, entity or firm the exclusive right to use my name, likeness, voice or photograph, and that by signing this document I am not in breach of any other agreement to which I am a party.

I hereby waive any right of inspection or approval of the Materials and my appearance in such Materials and the uses to which such Materials may be put. I agree that the Materials may be edited in the sole discretion of HealthONE and that HealthONE is under no obligation to use the Materials. I acknowledge that HealthONE will rely on this permission potentially at substantial cost to HealthONE and hereby agree not to assert any claim of any nature whatsoever against anyone relating to the exercise of the permissions granted hereunder.

I hereby acknowledge that I am solely responsible for any statements made by me during the recording of my voice and/or likeness as described above, which statements shall consist solely of my opinions and do not necessarily represent those of HealthONE, which is not responsible for the content of such statements. I hereby forever release and discharge HealthONE, and its respective members, officers, employees, customers and representatives from any and all claims, demands, actions, liabilities and damages whatsoever arising out of or attributable to, in whole or in part, the use of the Materials.

I hereby acknowledge that neither HealthONE nor any of its agents or employees have made any representations or warranties of any kind with respect to any medical or other advice or information that I may receive in connection with my appearance and that I have not relied on any such representations or warranties in agreeing to participate in the recording of my voice and/or likeness as described above or in the execution of this Consent for Use and Disclosure of Image, Voice and/or Written Testimonials (the "Consent").

I am signing this Consent as my voluntary act and deed, having read it in its entirety and understanding the contents thereof to my satisfaction, and I acknowledge that it is binding upon me, my legal representatives, heirs and assigns. I understand that this Consent will be signed contemporaneously with the form entitled Authorization for Use and Disclosure of Protected Health Information for Marketing and Promotional Purposes (the "Authorization"), and I agree that in the event of conflict between the two documents, the terms of the Authorization shall govern.

Signature of Individual or Legal Representative: _____

Print Name: _____ Date: _____ Time: _____

Relationship of Legal Representative to Patient (e.g., parent, guardian): _____



Consent for Use and Disclosure of Image, Voice and/or Written Testimonials

Patient Information/Label